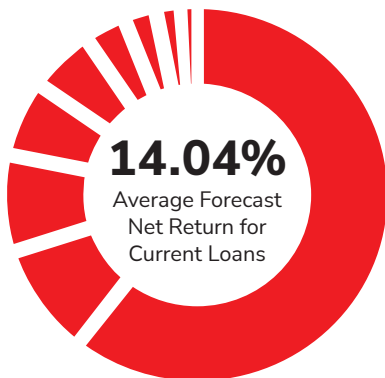


## Investment Strategy

To provide sophisticated investors with the opportunity to selectively participate in standalone first mortgage, second mortgage and preferred equity investment opportunities in keeping with their chosen risk appetite.



## Forecast Net Returns for Current Loans\*

First Mortgage  
**9.91%pa<sup>^</sup>**

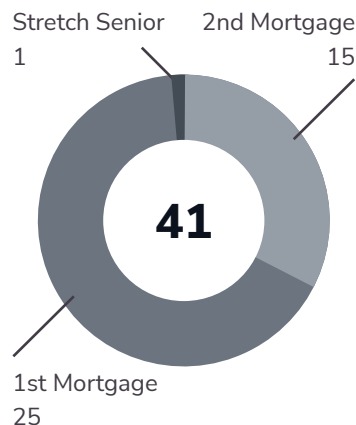
Second Mortgage  
**20.51%pa<sup>^</sup>**

Stretched Senior  
**11.03%pa<sup>^</sup>**

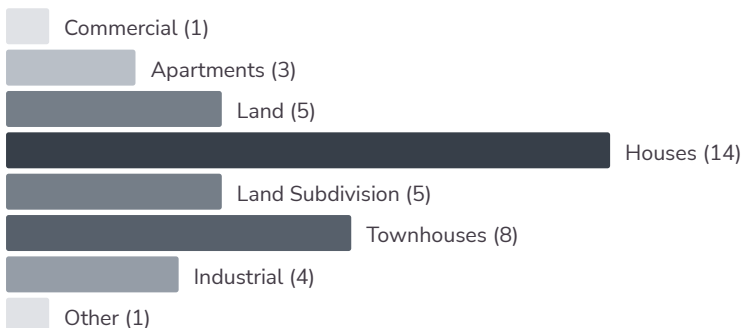
## Key Features

Investment Type	Standalone select loan investments
Loan Categories	First mortgage, second mortgage & preferred equity
Minimum Investment	\$100,000
Distributions	Capitalised
Loan Terms	6 - 18 months
Current Loans	41
Who can invest?	Qualified sophisticated investors

## Category



## Sector



## Location

