

Investment Strategy

To provide sophisticated investors with the opportunity to selectively participate in standalone first mortgage, second mortgage and preferred equity investment opportunities in keeping with their chosen risk appetite.



Forecast Net Returns for Current Loans*

First Mortgages

9.32%pa[^]

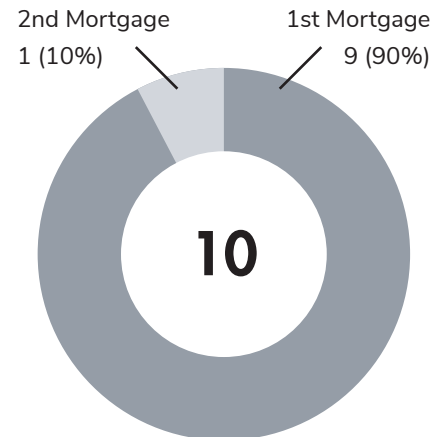
Second Mortgages

22.01%pa[^]

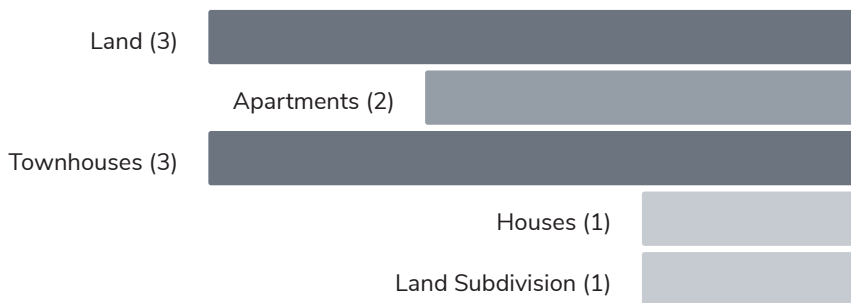
Key Features

Investment Type	Standalone select loan investments
Loan Categories	First mortgage, second mortgage & preferred equity
Minimum Investment	\$100,000
Distributions	Capitalised (or Quarterly)
Loan Terms	6 - 21 months
Current Loans	10
Who can invest?	Qualified sophisticated investors

Category



Sector



Location



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