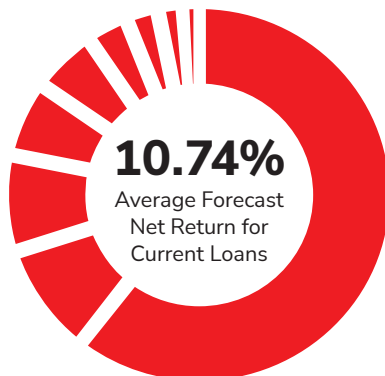


Investment Strategy

To provide sophisticated investors with the opportunity to selectively participate in standalone first mortgage, second mortgage and preferred equity investment opportunities in keeping with their chosen risk appetite.



Forecast Net Returns for Current Loans*

First Mortgage
7.74%pa[^]

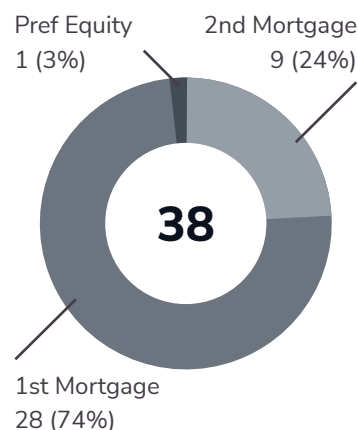
Second Mortgage
19.51%pa[^]

Preferred Equity
21.37%pa[^]

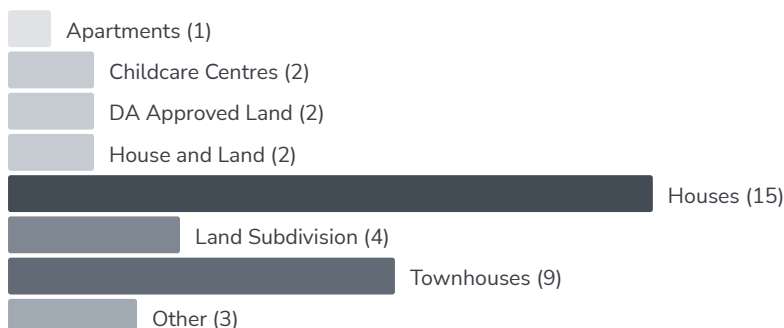
Key Features

| | |
|---------------------------|--|
| Investment Type | Standalone select loan investments |
| Loan Categories | First mortgage, second mortgage & preferred equity |
| Minimum Investment | \$100,000 |
| Distributions | Capitalised |
| Loan Terms | 6 - 18 months |
| Current Loans | 38 |
| Who can invest? | Qualified sophisticated investors |

Category



Sector



Location

