HoldenCAPITAL PARTNERS CONSTRUCTIVE INVESTMENTS

Investment Overview

Investment Strategy

To provide sophisticated investors with the opportunity to selectively participate in standalone first mortgage, second mortgage and preferred equity investment opportunities in keeping with their chosen risk appetite.



Forecast Net Returns for Current Loans*

First Mortgage **7.74%pa**^

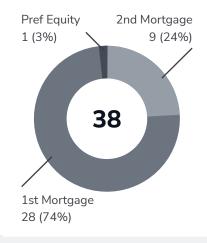
Second Mortgage **19.51%pa**^

Preferred Equity **21.37%pa**^

Key Features

Investment Type	Standalone select loan investments
Loan Categories	First mortgage, second mortgage & preferred equity
Minimum Investment	\$100,000
Distributions	Capitalised
Loan Terms	6 - 18 months
Current Loans	38
Who can invest?	Qualified sophisticated investors

Category





Location



1300 HOL CAP

invest@holdencapital.com.au

holdencapitalpartners.com.au

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